

# **Engaging Students Series: Seniors - Part 2**

**Part of the GuidedPath Best Practices Series**

**March 12, 2015**

# Your Host



## Shane Milek

- Sales & Marketing, GuidedPath
- Graduate of University of Colorado - Boulder
- Obsessed with all things technology
- Passionate rugby player and traveler

# Webinar Agenda

## Agenda- Part 2

- Engaging students in creating and implementing application plans
- Using Discussions in college lists



It's game time!

Register now! March 26  
10am PST/1pm EST  
Details at [www.guidedpath.net/training](http://www.guidedpath.net/training)

# Coming Next: Engaging Seniors Part 3

## Agenda- Part 3

- Enrollment decisions
- Comparing Financial Aid
- Analyzing acceptances
- Merit Scholarships
- Having the “talk” about College Affordability




It's game time!

Register now! Details at [www.guidedpath.net/training](http://www.guidedpath.net/training)

# Setting Up Default Milestones

Return MyCCA Transition Help Logout

User Management  
Advisor Information  
Advisor Configuration  
Organization Information  
Organization Configuration  
Surveys  
Billing Information

**Organization Configuration Settings**  Save


**Applications - Default Milestones**





Milestone	Description	Is Key?	Relative Deadline	
Counselor Recommendation			7	<input type="button" value="x"/>
Application		✓	7	<input type="button" value="x"/>
ACT Test Score			7	<input type="button" value="x"/>
SAT Test Score			7	<input type="button" value="x"/>
FAFSA Priority			7	<input type="button" value="x"/>
Teacher Recommendation			7	<input type="button" value="x"/>
Transcripts			7	<input type="button" value="x"/>

- My Account > Organization Configuration
- Customize which default milestones are included in every Application Plan

# App Submission Strategy

- App Plans grid shows all possible application types and deadlines

**Deadlines** UNIVERSAL college APPLICATION 

Name	My Application	Regular	Priority	EA1	EA2	REA	ED1	ED2	CA	UCA	Last Updated	Check Dates
<a href="#">Rice University</a>	1/1/2015	1/1/2015					11/1/2014			<a href="#">Apply Now</a>	10/7/2014	<a href="#">View</a>
<a href="#">Southern California, University of</a>	1/15/2015	1/15/2015	12/1/2015								10/7/2014	<a href="#">View</a>
<a href="#">Stanford University</a>	1/3/2015	1/3/2015		11/1/2014		11/1/2014					10/7/2014	<a href="#">View</a>
<a href="#">Utah, University of, The</a>	2/1/2015	4/1/2014	12/1/2014								10/7/2014	<a href="#">View</a>
<a href="#">Wooster, College of, The</a>	11/15/2014	2/15/2015		11/15/2014			11/1/2014	1/15/2015			10/7/2014	<a href="#">View</a>

# Plan Details

- Supports all application types
- Additional Information for school specific requirements
- Modify and customize individual app plan
  - Specialty milestones based on student
  - Student deadline & key milestones

**Additional Information**  
An audition required for Shepherd School of Music applicants. An electronic portfolio required for School of Architecture applicants. A recommendation required. 2 subject tests required with the SAT.

**Application Notes**

**Milestones**

New Milestone ✓

Type X

Type	Description	College Deadline	Student Deadline
Application	Application		
Application Supplement	Application Supplement		
Common App	Common App		
Common App Supplement	Common App Supplement		
Universal Common App	Universal Common App		
Counselor Recommendation	Counselor Recommendation		
Personal Statement	Personal Statement		
Teacher Recommendation	Teacher Recommendation	12/15/2015	12/25/2014
Additional Recommendation	Additional Recommendation	12/15/2015	12/25/2014
Transcripts	Transcripts		
ACT Test Score	ACT Test Score	12/15/2015	12/25/2014
SAT Test Score	SAT Test Score		
Essay	Essay	12/15/2015	12/25/2014
Resume	Resume		
Application - Other	Application - Other	12/15/2015	12/25/2014

APPLICATION MILESTONES -----

FINANCIAL MILESTONES -----

FAFSA Priority

FAFSA Regular

Institutional Fin Aid Priority

Save Cancel Rese

## Rice University

UCA

Application Plan Accepted

Ap Early Decision 1 (11/1/2014) 7/2014

✓ Regular (1/1/2015)

Other

Field(s) of Study

Select options

If Other, specify your field of study:

# Application Progress

## My Progress

### Southern California, University of [Plan Details](#)

Application: 6 / 6 Financial: 1 / 1 Specialty: 0 / 0 Interest: 0 / 0

### Stanford University [Plan Details](#)

Application: 4 / 6 Financial: 1 / 1 Specialty: 0 / 0 Interest: 0 / 0

- Progress Bars to quickly see where your students are with their applications

Save changes  Cancel changes

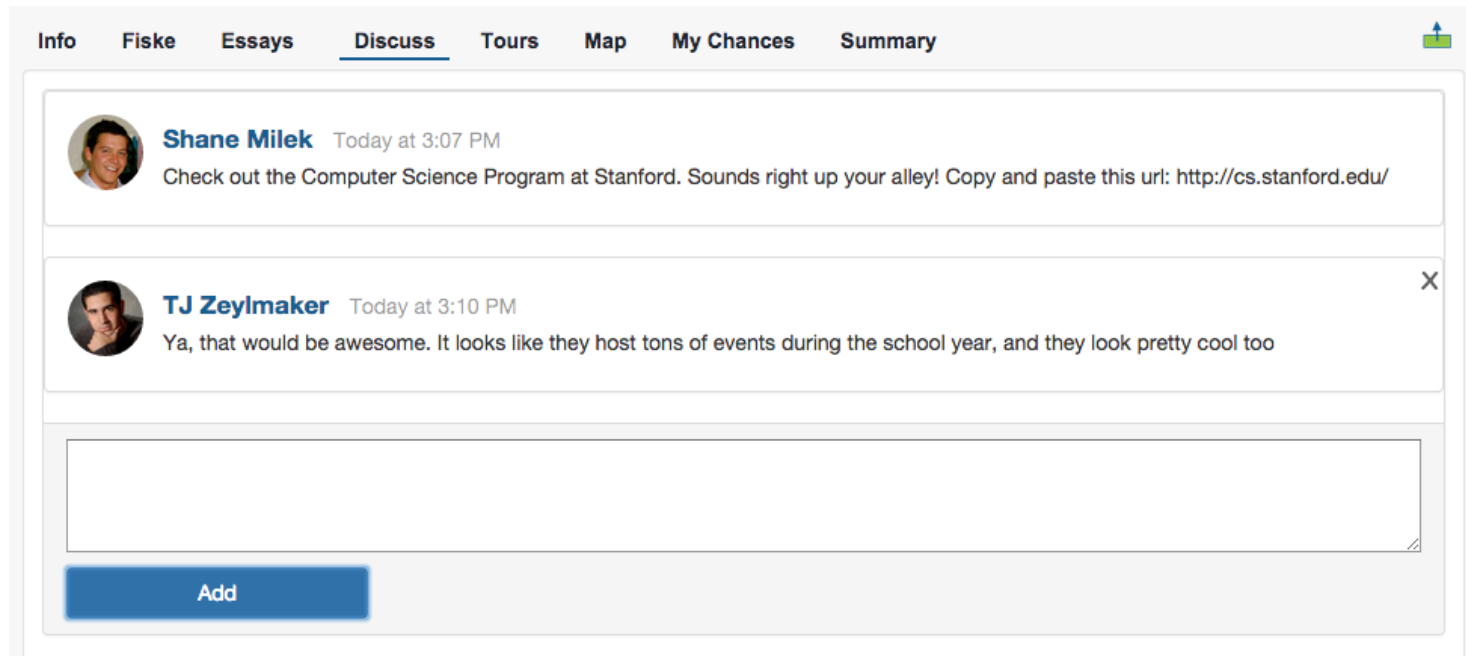
College X Status X

College	Type	Milestone	Description	College Deadline	Student Deadline	Status
College: Stanford University						
Status: Not Started						
Stanford University	Application	Transcripts		1/3/2015	12/27/2014	Not Started
Status: In-Progress						
Stanford University	Application	SAT Test Score		1/1/2015	12/25/2014	In-Progress
Status: Completed						
Stanford University	Application	ACT Test Score		1/1/2015	12/25/2014	Completed
Stanford University	Application	Teacher Recommen...		1/3/2015	12/5/2014	Completed

- Dynamic checklist
- Easy status updates



# Discussions




The screenshot shows a discussion interface with a navigation bar at the top containing tabs for 'Info', 'Fiske', 'Essays', 'Discuss', 'Tours', 'Map', 'My Chances', and 'Summary'. The 'Discuss' tab is active. Below the navigation bar, there are two discussion posts. The first post is by 'Shane Milek' and says 'Check out the Computer Science Program at Stanford. Sounds right up your alley! Copy and paste this url: <http://cs.stanford.edu/>'. The second post is by 'TJ Zeylmaker' and says 'Ya, that would be awesome. It looks like they host tons of events during the school year, and they look pretty cool too'. Below the posts is a large text input field and a blue 'Add' button.






- Share your expertise
- Point students towards helpful resources
- Engage a conversation about a school on their list
- Ask questions

# Check it out

GuidedPath



Audry Apple

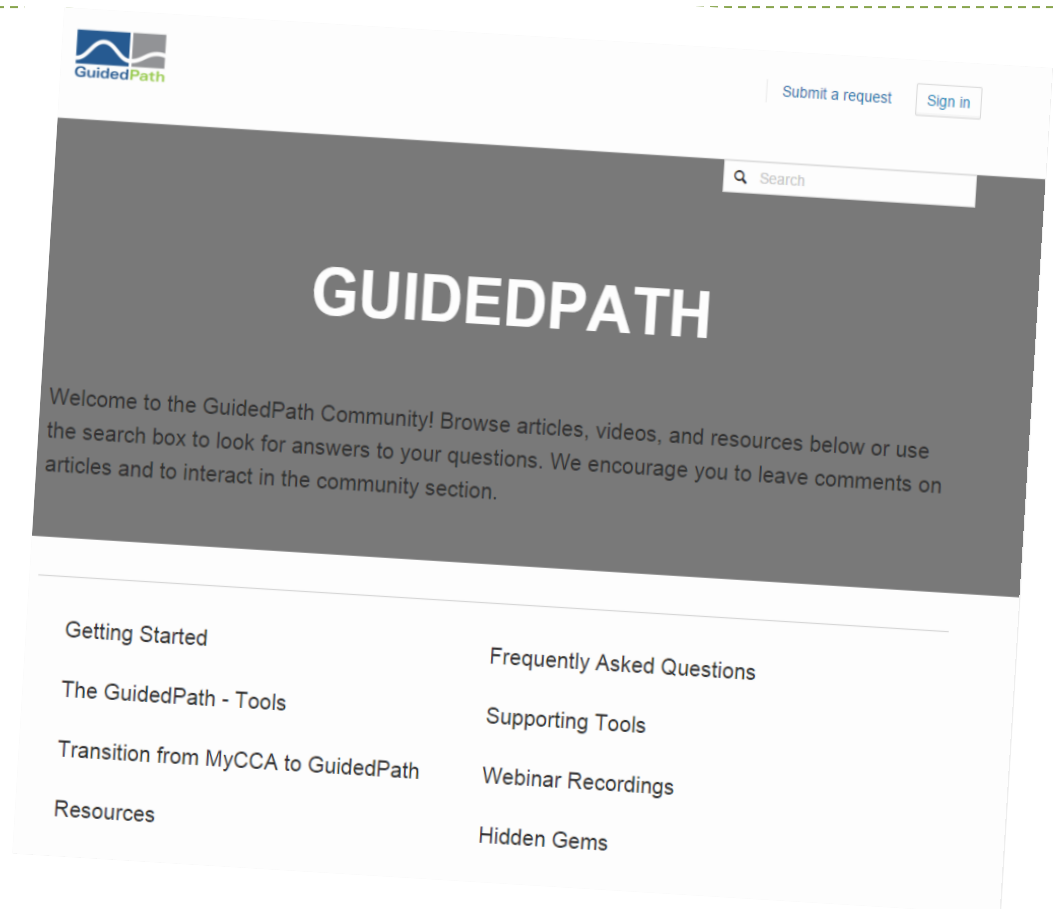
-  Dashboard
-  Advisor Notes
-  Invoicing
-  Reports
-  Calendar

- **Let's log into [www.guidedpath.net](http://www.guidedpath.net)**
- **You have a sample student: **Andy Awesome****

# Support?

## ■ Knowledge Base

- View articles
- Watch videos
- Do a search
- Submit a request
- [support@guidedpath.net](mailto:support@guidedpath.net)
- Call us!
- 720.465.8555



**Counseling?** [cyndy@guidedpath.net](mailto:cyndy@guidedpath.net)